



Übersicht erteilter Freistellungsaufträge für:

alleinstehend/getrennt veranlagt    maximaler FSA  
 verheiratet/Lebensgemeinschaft

| Bank/Institut         | Saldo aktuell | FSA aktuell | bereits gebucht      | Einmal - Zahlung Prämie | Zinsertrag | Erträge zum 31.12 | FSA | Bemerkungen |
|-----------------------|---------------|-------------|----------------------|-------------------------|------------|-------------------|-----|-------------|
| Datum                 |               |             |                      |                         |            |                   |     |             |
| <b>● Hausbank</b>     |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
| <b>● Bausparkasse</b> |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
| <b>● Investment A</b> |               |             |                      |                         |            |                   |     |             |
|                       |               |             | Dividende bearbeiten |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
| <b>● Investment B</b> |               |             |                      |                         |            |                   |     |             |
|                       |               |             | Dividende bearbeiten |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
| <b>● Sonstige</b>     |               |             |                      |                         |            |                   |     |             |
|                       |               |             | Dividende bearbeiten |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |
|                       |               |             |                      |                         |            |                   |     |             |

|                 |  |  |  |  |  |  |  |  |  |
|-----------------|--|--|--|--|--|--|--|--|--|
| <b>● Gesamt</b> |  |  |  |  |  |  |  |  |  |
|                 | <b>maximaler FSA</b> <input type="radio"/> alleinstehend/getr.V.<br><input type="radio"/> verheiratet/Lebensg. |  |  |  |  |  |  |  |  |
|                 | <b>zu versteuernder Kapitalertrag</b>  |  |  |  |  |  |  |  | Kirchensteuer nicht berücksichtigt<br>FSA - Überschreitung<br>FSA - Verfügbar<br>Kapitalertragsteuer 25,00%<br>Solidaritätszuschlag (5,50% d. KEST.) |

● Investment -A-

● Investment -B-

● Sonstige

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Dividenden erfassen

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Dividenden erfassen

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sonstige Erträge erfassen

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Summe